

RFP-2025-08
ANNEXURE 1 - TECHNICAL PROPOSAL

CONSULTANT/FIRM NAME: _____

SECTION A: TECHNICAL EVALUATION

- 1. Please describe your technical understanding of this assignment.** *Clearly outline your grasp of the project's objectives, scope, and expected outcomes. (Maximum 150 words)*
- 2. Why do you think you/your institution is best qualified to undertake this assignment (outline your relevant experience in relation to this assignment)?** *Highlight your expertise in developing Regulatory Texts on Crowdfunding and Third-party Agent Networks. Provide evidence where possible. (Maximum 300 words)*



6. How will you monitor and evaluate the progress and effectiveness of your implementation of the project? (Maximum 100 words)

7. Experience in Key Thematic Areas

Please indicate your level of experience in the following areas by selecting the appropriate option:

No.	Area of Expertise	Extensive Experience	Moderate Experience	Limited Experience
1.	Financial Regulation & Policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	Financial Inclusion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	CICO/Agent Network Regulations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.	Crowdfunding Policies & Regulations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.	Consumer Protection	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.	Financial Literacy / Education / Capability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.	Mobile Money	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.	Financial Inclusion of Most Vulnerable Groups	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.	Gender Financial Inclusion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10.	Other related topics / experience	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



8. Please give a brief description of previous work most related to the assignment as details in the RFP/TOR demonstrating your experience based on above. *(with references where possible) (maximum 600 words)*



9. State three (3) relevant references for whom you have undertaken a similar assignments. *Provide their names, institutions, email addresses, and phone numbers.*

10. Who are in the team, their roles and qualifications for this consultancy?
(For Firm applicants only)

11. Please provide with the followings: *[Disclaimer: AFI has the right to disqualify applicant who do not comply to the submission requirements]*

- | | |
|---|-----------------------------------|
| (i) Updated CVs of proposed consultant(s) demonstrating evidence of the required skills and experience listed in the TOR. | <input type="checkbox"/> Attached |
| (ii) Previous work samples of similar work done (link or attachment). | <input type="checkbox"/> Attached |
| (iii) Work Plan. | <input type="checkbox"/> Attached |
| (iv) Conflict of Interest Disclosure Form | <input type="checkbox"/> Attached |
| (v) Statement of Integrity [when applicable] | <input type="checkbox"/> Attached |
| (vi) Business Registration. [FOR SOLE PROPRIETOR, COMPANY, FIRM or ORGANIZATION] | <input type="checkbox"/> Attached |
| (vii) Joint Venture Agreement. | <input type="checkbox"/> Attached |
| (viii) Disclosure of employment. [FOR INDIVIDUAL] | <input type="checkbox"/> Attached |



12. Are you currently on a full-time or part-time employment contract with any organization or government official or have indirect involvement in this tender or currently working in one of AFI's consultancy work? (For individual applicants only)
13. Please provide any other information that would help us in better evaluating and assessing your skills and qualification for this application.