

RFP-2025-22
ANNEXURE 1 - TECHNICAL PROPOSAL

CONSULTANT/FIRM: _____

SECTION A: TECHNICAL EVALUATION

- 1. Please describe your technical understanding of this assignment? *Clearly outline your grasp of the project's objectives, scope, and expected outcomes. (Maximum 150 words)***
- 2. Why do you think you/your firm is best qualified to undertake this assignment (outline your relevant experience in relation to this assignment)? *(Maximum 150 words)***



3. In your opinion, why is it important for emerging markets and developing economies to develop sustainable finance strategies? *(Maximum 300 words)*

4. Please describe your approach and execution plan for this consulting engagement to ensure a robust and quality output? *(Maximum 300 words)*



5. What are the the challenges would you anticipate for this assignment and how do you propose to mitigate them? *Identify challenges and present strategy.*
(Maximum 150 words)

6. How do you intend to monitor and evaluate the progress and effectiveness of your implementation of this assignment? *(Maximum 150 words)*



7. Experience in Key Thematic Areas

Please indicate your level of experience in the following areas by selecting the appropriate option:

No.	Area of Expertise	Extensive Experience	Moderate Experience	Limited Experience
1.	Financial Regulation & Policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	Financial Inclusion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	Inclusive Green Finance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.	Sustainable Finance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.	MSME Finance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.	Financial Inclusion Strategies	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.	Monitoring and Evaluation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.	Financial Inclusion of Most Vulnerable Groups	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.	Gender Financial Inclusion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10.	Other related topics / experience	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

8. Please give a brief description of previous work most related to the assignment and country/region as details in the RFP demonstrating your experience based on above? *With references where possible. (Maximum 300 words)*



11. The following documents must be submitted as part of your application.

[Disclaimer: AFI has the right to disqualify applicant who do not comply to the submission requirements]

- | | |
|---|-----------------------------------|
| (i) Updated CVs of proposed consultant(s) demonstrating evidence of the required skills and experience listed in the TOR. | <input type="checkbox"/> Attached |
| (ii) Previous work samples of similar work done (link or attachment). | <input type="checkbox"/> Attached |
| (iii) Work Plan. | <input type="checkbox"/> Attached |
| (iv) Conflict of Interest Disclosure Form | <input type="checkbox"/> Attached |
| (v) Statement of Integrity [when applicable] | <input type="checkbox"/> Attached |
| (vi) Business Registration. [FOR SOLE PROPRIETOR, COMPANY, FIRM or ORGANIZATION] | <input type="checkbox"/> Attached |
| (vii) Joint Venture Agreement. | <input type="checkbox"/> Attached |

12. Are you currently on a full-time or part-time employment contract with any organization or government official or have indirect involvement in this tender or currently working in one of AFI's consultancy work? [FOR INDIVIDUAL APPLICANT ONLY] *(Maximum 100 words)*

13. Any additional information that would help in evaluating your qualifications and suitability for this project? *(Maximum 100 words)*