



RFP-AFI-2025-30
ANNEXURE 1 - TECHNICAL PROPOSAL

CONSULTANT: _____

SECTION A:

TECHNICAL:

1. Please describe your technical understanding of this assignment (150 words)

- 2. Why are you/your institution best qualified for this assignment? Please describe your specific experience in: (300 words)**
- a. Developing online courses or training programs, particularly for policy or regulatory professionals.**
 - b. Your knowledge of and experience with country assessment processes, such as FATF Mutual Evaluations or similar peer-review mechanisms.**
 - c. Your work with financial inclusion policies and regulations within the AFI network or similar international development contexts.**



3. *Describe your proposed approach for developing the key course deliverables. Specifically, how would you approach the creation of: (200 words)*
 - a. *Engaging Case Studies: How would you develop the 3-5 technical case studies and the fictional case study to ensure they are effective learning tools?*
 - b. *Interactive Activities: What types of activities (e.g., scenarios, role-plays, discussions) would you design to build the specific assessor skills outlined in the TOR?*
 - c. *Video Content: What would be your concept for the two required videos to maximize their impact?*

4. *Please describe your approach and execution plan for this consulting engagement to ensure a robust and quality output. (300 words)*



5. *What challenges would you anticipate for this assignment and how do you propose to mitigate them? (100 words)*

6. *How do you intend to monitor and evaluate your implementation of this assignment? (100 words)*

7. *Do you have prior experience in the following? Kindly select the option(s) that best describes your experience.*

	Yes	No	Somewhat
1. Digital Identity and e-KYC	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. MSME Finance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Consumer Protection for DFS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. National Financial Inclusion Strategy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Financial Inclusion Indicators	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. E-Money Regulation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Gender Inclusive Finance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



8. Please give a brief description of previous work most related to the assignment as details in the RFP/TOR demonstrating your experience based on above (with references where possible) (600 words)

9. State three relevant references who you have undertaken a similar assignment for. Provide contact details (email or/and phone number)

10. Who are in the team, their roles and qualifications for this consultancy? (For Firm only)



11. Please provide with the followings: [Disclaimer: AFI has the right to disqualify applicant who do not comply to the submission requirements]

- (i) Updated CVs of proposed consultant(s) demonstrating evidence of the required skills and experience listed in the TOR. Attached
- (ii) Previous work samples of similar work done (link or attachment). Attached
- (iii) Work Plan. Attached
- (iv) Conflict of Interest Disclosure Form Attached
- (v) Statement of Integrity [when applicable] Attached
- (vi) Business Registration. [FOR SOLE PROPRIETOR, COMPANY, FIRM or ORGANIZATION] Attached
- (vii) Joint Venture Agreement. Attached
- (viii) Disclosure of employment. [FOR INDIVIDUAL] Attached

12. Are you currently on a full-time or part-time employment contract with any organization or government official or have indirect involvement in this tender or currently working in one of AFI's consultancy work? [FOR INDIVIDUAL APPLICANT ONLY]

13. Please provide any other information that would help us in better evaluating and assessing your skills and qualification for this application.